

PHYSICAL THERAPY CLINIC OF LAFAYETTE  
PATIENT INFORMATION

**FORMS MUST BE FILLED OUT IN THEIR ENTIRETY**

**YOUR NEXT DR APPT:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

REFERRING PHYSICIAN \_\_\_\_\_ SOCIAL SECURITY# \_\_\_\_\_

PATIENT'S NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ MALE \_\_\_\_\_ FEMALE \_\_\_\_\_ AGE \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_ HOME PHONE \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_ EMAIL \_\_\_\_\_

CELL PHONE \_\_\_\_\_ MAY WE CONTACT YOU AT WORK?

PATIENT'S EMPLOYER \_\_\_\_\_  YES  NO  
WORK PHONE # \_\_\_\_\_

EMPLOYERS ADDRESS \_\_\_\_\_ CITY, STATE, ZIP \_\_\_\_\_

SPOUSE/PARENT'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_

\*\*\*need parent's info if patient is a minor  
SPOUSE'S DATE OF BIRTH \_\_\_\_\_ EMPLOYER'S PHONE # \_\_\_\_\_

OTHER RELATIVE NOT LIVING WITH PATIENT  
NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_  
PHONE \_\_\_\_\_ CELL \_\_\_\_\_

TYPE OF INJURY: AUTO \_\_\_\_\_ ACTUAL DATE OF ACCIDENT \_\_\_\_\_  
WORK RELATED \_\_\_\_\_ ACTUAL DATE OF INJURY \_\_\_\_\_  
ARTHRITIS \_\_\_\_\_ SCHOOL SPORTS \_\_\_\_\_ OTHER \_\_\_\_\_  
UNKNOWN \_\_\_\_\_

LOCATION OF PAIN \_\_\_\_\_ SYMPTOMS \_\_\_\_\_

HAVE YOU RECEIVED ANY PREVIOUS PHYSICAL, OCCUPATIONAL OR SPEECH THERAPY THIS YEAR?  
YES \_\_\_\_\_ NO \_\_\_\_\_

ARE YOU PRESENTLY RECEIVING ANY HOME HEALTH SERVICES? YES \_\_\_\_\_ NO \_\_\_\_\_  
IF YES, WHAT AGENCY IS PROVIDING SERVICES \_\_\_\_\_

ARE YOU TAKING MEDICATION FOR THIS INJURY \_\_\_\_\_

SURGERY RELATED TO THIS INJURY \_\_\_\_\_ DATE OF SURGERY \_\_\_\_\_

HAVE YOU EVER RECEIVED THERAPY WITH US BEFORE? \_\_\_\_\_  
IF YES, WHAT THERAPIST DID YOU SEE, WHAT WE TREATED AND WHAT YEAR \_\_\_\_\_

HOW DID YOU HEAR ABOUT US: Dr. REFERRAL \_\_\_\_\_ FRIEND \_\_\_\_\_ INTERNET \_\_\_\_\_ INSURANCE \_\_\_\_\_  
RETURNING PATIENT \_\_\_\_\_ OTHER \_\_\_\_\_

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FOR OFFICE USE

ACCT# \_\_\_\_\_ THERAPIST \_\_\_\_\_ PTPN \_\_\_\_\_

DIAGNOSIS \_\_\_\_\_ USER DEF FIELD \_\_\_\_\_

**PERTINENT MEDICAL HISTORY**

PATIENT NAME \_\_\_\_\_ DATE \_\_\_\_\_

PHONE NUMBER YOU CAN BE REACHED AT DURING THE DAY \_\_\_\_\_

<b><u>DO YOU HAVE A HISTORY OF:</u></b>	<b><u>YES</u></b>	<b><u>NO</u></b>	<b><u>REMARKS</u></b>
HIGH BLOOD PRESSURE	_____	_____	_____
HEART DISEASE/CONDITION	_____	_____	_____
RESPIRATORY PROBLEMS/ASTHMA	_____	_____	_____
CANCER	_____	_____	_____
BROKEN BONES	_____	_____	_____
SMOKING	_____	_____	_____
FIBROMYALGIA	_____	_____	_____
BLOOD THINNER'S	_____	_____	_____
DIABETIC	_____	_____	_____
HEPATITIS B/ AIDS	_____	_____	_____
ANY OTHER MEDICAL CONDITIONS	_____	_____	_____

<b><u>DO YOU HAVE:</u></b>	<b><u>YES</u></b>	<b><u>NO</u></b>	<b><u>REMARKS</u></b>
PACEMAKER/DEFIBRILLATOR	_____	_____	_____
METAL IMPLANTS	_____	_____	_____
ARE YOU PREGNANT	_____	_____	_____

HAVE YOU EVER RECEIVED PHYSICAL, OCCUPATIONAL OR SPEECH THERAPY AT PHYSICAL THERAPY CLINIC OF LAFAYETTE BEFORE? \_\_\_\_\_

PLEASE LIST ANY SURGERIES YOU HAVE HAD: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\*\*\* IF YOU HAVE A WRITTEN OR TYPED LIST OF MEDICATIONS, WE WILL COPY IT IF YOU ARE ON ANY MEDICATION, PLEASE LIST BELOW \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

PATIENT'S SIGNATURE \_\_\_\_\_

THERAPIST SIGNATURE \_\_\_\_\_

PRIMARY INSURANCE

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

POLICY HOLDER'S NAME \_\_\_\_\_

RELATION TO HOLDER \_\_\_\_\_

GROUP# \_\_\_\_\_ ID# \_\_\_\_\_

HOLDER'S SS# \_\_\_\_\_

HOLDER'S DATE OF BIRTH \_\_\_\_\_

SECONDARY INSURANCE

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

POLICY HOLDER'S NAME \_\_\_\_\_

RELATION TO HOLDER \_\_\_\_\_

GROUP# \_\_\_\_\_ ID# \_\_\_\_\_

HOLDER'S SS# \_\_\_\_\_

HOLDER'S DATE OF BIRTH \_\_\_\_\_

DO YOU HAVE AN ATTORNEY HANDLING THIS INJURY? YES \_\_\_\_\_ NO \_\_\_\_\_

ATTORNEY'S NAME \_\_\_\_\_ PHONE # \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY, STATE, ZIP \_\_\_\_\_

WHO WILL BE RESPONSIBLE FOR YOUR BILL?

SELF \_\_\_\_\_ PERSONAL HEALTH INSURANCE \_\_\_\_\_ ATTORNEY \_\_\_\_\_ 3<sup>RD</sup> PARTY INSURANCE \_\_\_\_\_

PATIENT SIGNATURE \_\_\_\_\_

( IF A MINOR, PARENT'S SIGNATURE)

INSURANCE

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_

CITY, ST, ZIP \_\_\_\_\_ PHONE \_\_\_\_\_

FAX \_\_\_\_\_

ADJUSTER \_\_\_\_\_ CLAIM# \_\_\_\_\_

I AUTHORIZE PHYSICAL THERAPY CLINIC OF LAFAYETTE, INC. TO RELEASE INFORMATION TO THE ABOVE MENTIONED INSURANCE COMPANY AND/OR ATTORNEY AND/OR EMPLOYER. WHERE APPLICABLE, I AUTHORIZE DIRECT PAYMENT OF BENEFITS TO PHYSICAL THERAPY CLINIC OF LAFAYETTE, INC FOR SERVICES RENDERED.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

Regardless of any prior arrangements, I understand I will be ultimately and fully responsible for payments of all charges incurred on my behalf. Any unpaid balances over 90 days are subject to a finance charge of 1.5% monthly until settlement of account. In the event it becomes necessary to refer my account to an attorney or collection agency, I agree to pay all reasonable late charges, cost and fees associated therewith, whether or not suit is filed.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

# Physical Therapy Clinic of Lafayette, Inc.

## PATIENT INFORMATION CONSENT FORM

I have read and fully understand Physical Therapy Clinic of Lafayette, Inc.'s Notice of Information Practices. I understand that Physical Therapy Clinic of Lafayette, Inc. may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment. Physical Therapy Clinic of Lafayette, Inc. may disclose my personal health information to my immediate family members (spouse, parents, and children) or to any athletic personnel (coaches, trainers) as needed in the course of my treatment. I understand that I have the right to restrict how my personal information is used and disclosed for treatment, payment and administrative operations if I notify the practice. I also understand that Physical Therapy Clinic of Lafayette, Inc. will consider requests for restriction on a case by case basis, but does not have to agree to requests for restrictions.

I hereby consent to the use and disclosure of my personal health information for the purposes as noted in Physical Therapy Clinic of Lafayette Inc.'s Notice of Information practices. I understand that I have the right to revoke this consent by notifying the practice in writing at any time.

\_\_\_\_\_  
Patient Name (Print)

\_\_\_\_\_  
Parent/ Guardian

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## DESIGNATED INDIVIDUALS AUTHORIZATION FORM

I hereby authorize one or all of the designated parties below to request and receive the release of any protected health information regarding my treatment, payment or administrative operations related to treatment and payment. I understand that the identity of designated parties must be verified before the release of any information.

Authorized Designees:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

\_\_\_\_\_  
Patient Name (Print)

\_\_\_\_\_  
Parent/ Guardian

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## PHYSICAL THERAPY CLINIC OF LAFAYETTE FINANCIAL POLICY

Dear Client:

Thank you for choosing us for your therapy needs. We are committed to your treatment being successful. The purpose of this policy is to give you information about our billing process and provide you with a clear understanding of your financial responsibility with regard to any and all shared costs. As a courtesy to our insured patients, we will contact your insurance company for benefits, however, this is not a guarantee of payment. The information we receive is only a description of your benefits. Payment is determined by your insurance upon receipt of the claim. Your insurance may contact you for additional information. Please respond to your insurance company's questions as quickly as possible so their processing and payment of the claim is not delayed. We should receive payment from your insurance within 30-45 days after your claim is filed. If there is a difference in the amount paid at time of service, you will receive a statement. Please keep in mind your policy is a contract between you and your insurance company. You are ultimately responsible for you bill.

- The part of the bill that you owe is always required at the time of service. I.E. co-pays, deductibles, or the part your insurance does not pay.
- If you are uninsured, all fees are required at the time of service.
- We accept all major credit cards.
- Our easy-pay program allows us to capture your credit card on file. We will courtesy call you once your insurance has paid. You can authorize the charge or pay by check at that time.

### Traditional/HMO/PPO Insurance plans:

We will accept assignment of benefits and courtesy bill your insurance. Insurers are required by state law to pay or deny claims within 45 days. Co-pays are required at the time of service. NO EXCEPTIONS. We accept all major credit cards.

### Self-insured employer plan/union plans:

We will accept assignment of benefits and courtesy bill your insurance. We may require EASY-PAY guarantee for billing your employer or union plan.

### Workers Compensation:

Patients must have employment information at the time of service. This includes workers comp insurance company, claim number, adjuster's name and phone number for verification of claim. All injuries must have been reported to the employer. If the employer does not carry Worker's Comp insurance, the injured worker is responsible for all charges. Most Workers Comp insurances require pre-authorization or pre-certification. Please allow time for this to be received.

### MEDICARE:

We accept assignment with Medicare and will file your secondary and tertiary insurance. You will be responsible for any charges applied to your deductible or co-insurance not paid. For treatment ordered by your physician that are not covered by Medicare, and Advance Beneficiary Notice will need to be signed if you agree to the treatment.

### LIABILITY CLAIMS:

All claims will be verified with the insurance company or your attorney. Please have this information available. A lien will be filed for all incurred charges and payment will be due upon settlement of claim. **If you would like us to file a claim with your personal insurance, please inform us of your decision. Deductibles, co-pays, co-insurance will be required at the time of service.** Please keep us aware of the status of your claim. You will receive a statement each month until paid in full. **You are ultimately responsible for this bill.**

I acknowledge receipt of this FINANCIAL POLICY \_\_\_\_\_

NAME

DATE

WITNESS \_\_\_\_\_

NAME

DATE